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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

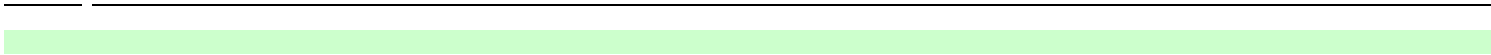
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**CURRENT REPORT**

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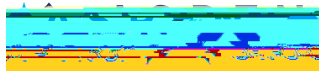

**Item 2.02 Results of Operations and Financial Condition**



**SIGNATURES**

**ASPEN GROUP, INC.**

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FOR IMMEDIATE RELEASE: December 10, 2019

**Aspen Group Reports Record Revenue of \$12.1 Million in the Second Quarter Fiscal Year 2020, Accelerating to 49% Growth Year-over-Year**

**Net Loss Improves to (\$0.6) Million as All Three Business Units Deliver Profitability on a Net Income Basis**

**Company EBITDA Positive (a non-GAAP financial measure), Delivering \$0.5 Million or 4% margin**










ASPEN GROUP, INC. AND SUBSIDIARIES  
CONSOLIDATED BALANCE SHEETS

October 31, 2019    April 30, 2019






C EN GROUP, INC. AND SUBSIDIARIES  
CONDENSED STATEMENTS OF OPERATIONS  
(Unaudited)

	Three Months Ended		Six Months Ended	
	October 31,		October 31,	
	2019	2018	2019	2018
Revenue				
Cost of sales				
Gross profit				
Selling, general and administrative expenses				
Depreciation and amortization				
Restructuring costs				
Other non-recurring expenses				
Interest income				
Interest expense				
Income before income taxes				
Income tax expense				
Net income				
Adjusted net income				



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**ASPEN GROUP, INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF CASH FLOW** EW <sup>~</sup>
