
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 4, 2013

ASPEN GROUP, INC.
(Exact name of registrant as specified in its charter)

Item 7.01 Regulation FD Disclosure

On December 4, 2013, Michael Mathews, the Chief Executive Officer and Chairman of Aspen Group, Inc. (the "Company"), gave a presentation at the LD Micro Conference. The PowerPoint presentation which was displayed at the meeting is furnished as Exhibit 99.1. The Exhibit shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit No.</u>	<u>Exhibit</u>
99.1	Investor Presentation



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASPEN GROUP, INC.

Date: December 4, 2013

By: /s/Michael Matte

Name: Michael Matte

Title: Chief Financial Officer

SAFE HARBOR STATEMENT

Certain statements in this presentation and responses to various questions include forward-looking statements including statements regarding our strategic plans for 2013 and 2013 through 2015 projections. The words "believe," "may," "estimate," "continue," "anticipate," "intend," "should," "plan," "could," "target," "potential," "is likely," "will," "expect" and similar expressions, as they relate to us, are intended to identify forward-looking statements. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends that we believe may affect our financial condition, results of operations, business strategy and financial needs. Important factors that could cause actual results to differ from those in the forward-looking statements include competition, ineffective media and/or marketing, failure to maintain growth in degree seeking students, and

Regulation G - Non-GAAP Financial Measures

This presentation includes certain financial measures that are not defined by GAAP. These measures are used to provide additional information about our financial performance and are not intended to be substituted for GAAP financial measures. The Company uses this financial measure because it believes it to be an important supplemental measure of performance that is commonly used by securities analysts, and because it is used by management to evaluate its performance. The Company's use of this measure is not intended to be substituted for GAAP financial measures. The Company's use of this measure is not intended to be substituted for GAAP financial measures. The Company's use of this measure is not intended to be substituted for GAAP financial measures.

Further information on our risk factors is contained in our filings with the SEC, including the Prospectus dated August 8, 2013. Any forward-looking statement made by us herein speaks only as of the date of this presentation. The Company uses this financial measure because it believes it to be an important supplemental measure of performance that is commonly used by securities analysts, and because it is used by management to evaluate its performance. The Company's use of this measure is not intended to be substituted for GAAP financial measures. The Company's use of this measure is not intended to be substituted for GAAP financial measures.

THE HIGHER EDUCATION SECTOR

IS
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- >\$1.2 Trillion Federal Student Loan Debt
 - The U.S. Census Bureau found that the average student loan amount jumped 82 percent to \$27,547 between 1993 and 2011.
- Tuition rates have risen over 500% since 1980's
- Among all full-time students attending four-year programs
 - at for-profit schools, only about 22 percent can expect to graduate in six years*
- At 44% of all for-profit schools, the odds are a student will default rather than graduate**



*<http://www.edtrust.org/dc/press-room/news/broken-promises-for-profit-colleges-fail-our-students>

**http://www.edtrust.org/sites/default/files/publications/Defaults_CYCT-F_JULY.pdf

OTCBB

ASPEN UNIVERSITY SNAPSHOT

- Nationally Recognized & Accredited Online University

- 65 Degree programs

- Doctorate, Master, Bachelor, Associate, Certificates

- MBA and MSN programs are key to future growth

- DOE Title IV Provisional Status

- Tuition is ~50% lower than online competitors

- 2,171 FT degree seeking students as of end October, 2013

- 86% of F-T Degree Seeking Student Body are Graduate students

ASPEN UNIVERSITY MISSION STATEMENT

Build the First-Ever 'Cash-Based' University

-Keep tuition rates low enough to 'pay-as-you-go'

Mission is for students to achieve an ROI from their educational investment

ROI Formula:

Additional Compensation Earned Since Graduation

WORLD-CLASS MBA PROGRAM AT AFFORDABLE PRICE



\$12,000*

*Effective June 1, 2013

ASPEN'S NURSING PROGRAM: AN ROI STORY

Aspen offers RNs the ability to obtain an MSN for less than

\$20,000:

- RNs begin with 7-course RN-to-MSN Bridge Program for \$7,200
- Thereby bypassing requirement for BSN degree

- Upon Bridge Program completion, matriculate to 12-course MSN

- Program for \$12,000

- Compensation for Nurses is defined state-by-state; studies indicate that

[REDACTED] pre

- grew from 6% to 26% of Aspen's full-time, degree-seeking RNs student body over the past 18 months

ORCBB: ASPU



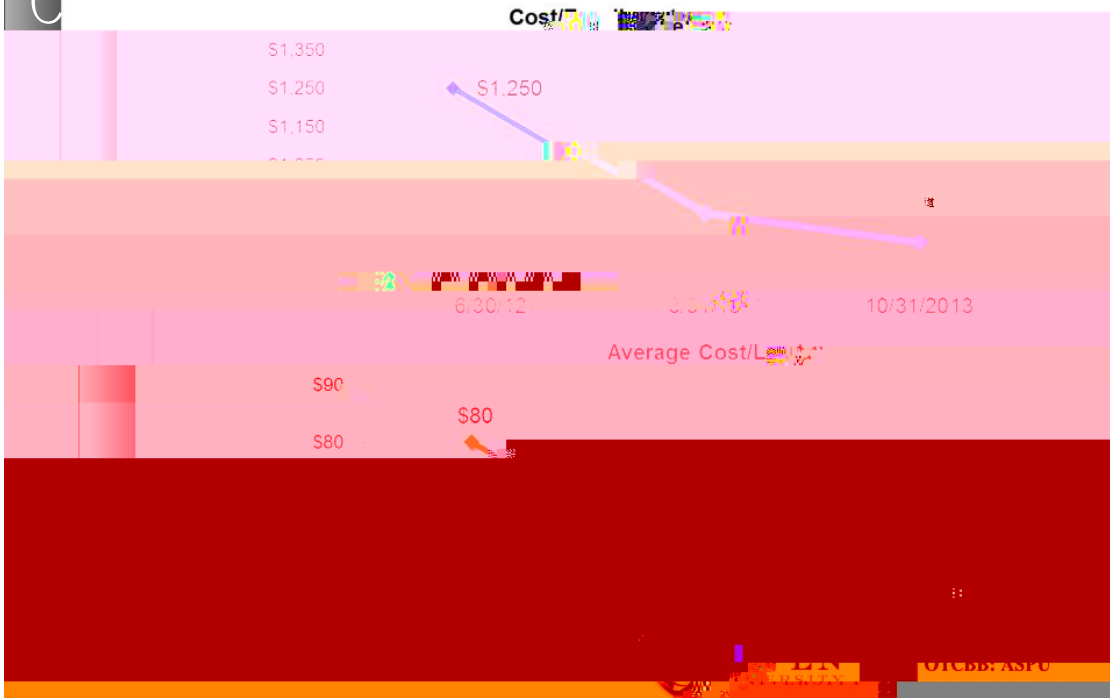
*Not including part-time students

STUDENT ENROLLMENT TRENDS: ASPEN'S NURSING PROGRAM



DECLINING STUDENT ENROLLMENT

COSTS



HOW DOES ASPEN DO IT?

Aspen offers world class education at half the cost of its

competitors; Committed to cash-based, pay-as-you-go

education

- ▣ Management's expertise in internet marketing and lead generation

- ▣ While competitors outsource lead-gen, Aspen's in-house

FY 2015 PROJECTIONS (4/30 Fiscal)

Q1 FY'15 Q4 FY'15

F-T

Student enrollment

Revenue

Expenses

Adjusted EBITDA

Profit

Loss

Aspen expects to break even on an Adjusted EBITDA* basis when the

full-time degree-seeking student body reaches 2,600

At 4,000 full-time degree-seeking students, Aspen expects to generate

~15% Adjusted EBITDA profit margin

*Adjusted EBITDA excludes preferred dividends, interest expense, income taxes, collateral valuation adjustment bad debt expense, depreciation and amortization, and amortization of stock-based compensation.

EQUITY SNAPSHOT

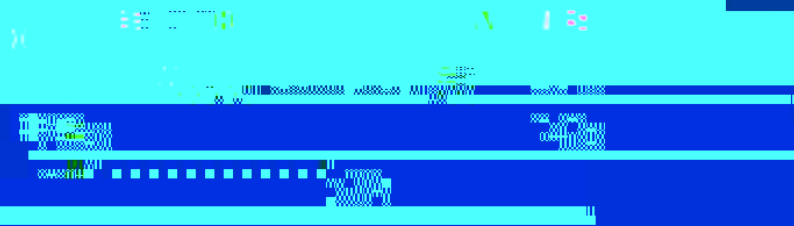
As of 11/29/13

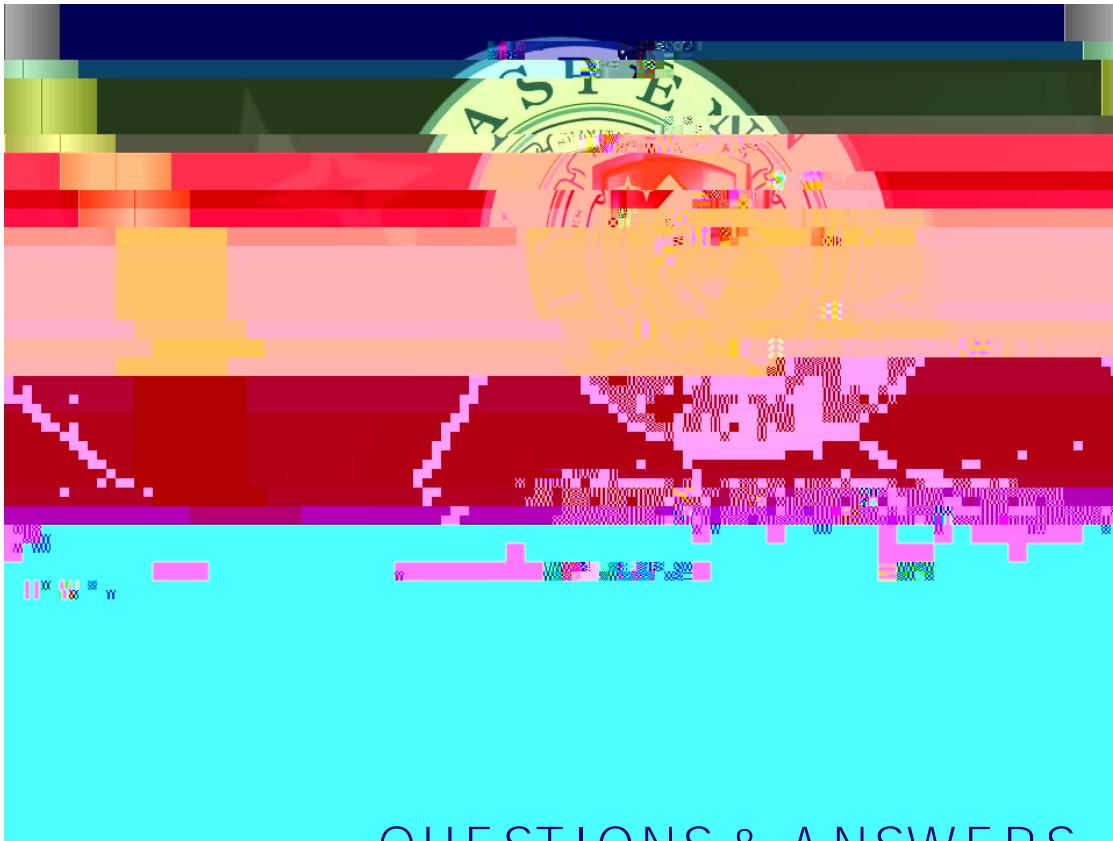
Tickle, Inc. (NASDAQ: TCKE) \$11.87M

Market Cap: \$11.87M

Market Cap:

\$11.87M





QUESTIONS & ANSWERS

